October 26, 2026

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001

National Stock Exchange of India Limited
"Exchange Plaza", Plot No. C-1, Block G
Bandra – Kurla Complex, Bandra (East)
Mumbai – 400 051

Scrip Code: 535754

Symbol: ORIENTCEM

Sub.: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations 2018.

Dear Sir / Madam,

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations 2018, we attach herewith the certificate issued by M/s. U. Hegde & Associates, Practicing Company Secretaries for the quarter ended September 30, 2026.

The above disclosure is also available on the website of the Company at www.orientcement.com.

We request you to kindly take the same on record.

Thanking You

Yours Faithfully

For Orient Cement Limited

Pranjali Dubey
Digitally signed by Pranjali Dubey
Date: 2026.10.26 16:28:07 +05'30'

Pranjali Dubey
Company Secretary and Compliance Officer
Membership No. A52179

Encl: As above

Orient Cement Limited
Registered Office
Adani Corporate House
Shantigram, Near Vaishno Devi Circle,
S.G. Highway, Khodiyar,
Ahmedabad – 382421, Gujarat, India
Ph. +91 79-2656 5555
investors@orientcement.com
www.orientcement.com
CIN: L26940GJ2011PLC171878

U.HEGDE & ASSOCIATES

COMPANY SECRETARIES

To,
The Board of Directors,
ORIENT CEMENT IMITED,
Adani Corporate House, Shantigram,
Near Vaishno Devi Circle,
S.G Highway, Khodiyar,
Ahmedabad- 382421, Gujarat, India

RECONCILIATION OF SHARE CAPITAL AUDIT

I, have examined the Register of Members, beneficiary details furnished by depositories and other records and documents maintained by Orient Cement Limited and its Registrar and Share Transfer Agent, KFin Technologies Limited (formerly known as KFin Technologies Private Limited), for issuing this certificate in accordance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 *(amended vide SEBI Notification dated October 3, 2018).*

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify the following:

1.	For Quarter ended	September 30, 2026	
2.	ISIN	INE876N01018	
3.	CIN	L26940GJ2011PLC171878	
4.	Face value of Equity Shares	Re.1/-	
5.	Name of the Company	Orient Cement Limited	
6.	Registered office Address	**Adani Corporate House,Shantigram, Near Vaishno Devi Circle, S.G Highway, Khodiyar, Ahmedabad- 382421, Gujarat, India**	
7.	Correspondence office Address	**Adani Corporate House,Shantigram, Near Vaishno Devi Circle, S.G Highway, Khodiyar, Ahmedabad- 382421, Gujarat, India**	
8.	Telephone Fax No	+91 79 2656 5555 -	
9.	Email Id.	investors@orientcement.com	
10.	Name of the Stock Exchanges where shares of the company are listed	BSE Limited (BSE) The National Stock Exchange of India Limited (NSE)	
		Number of Shares	**% of Total Issued Capital**
11.	Issued Capital	205,459,873	100

B-401, JANKI NIWAS, SHREE RAMBLAKDAS NAGRI CHS, TAPOVAN, MALAD (E), MUMBAI - 400097
Mobile No: 08454826250, website: www.csuhegde.in
email: umashankar.hegde@gmail.com/uhegdeassociates@gmail.com

12.	Listed Capital (Exchange-wise) (as per Company's record) -BSE	205,459,873	100
	-NSE	205,459,873	100
		Number of Shares	**% of Total Issued Capital**
13.	Held in dematerialized form in CDSL	19,853,046	9.66
14.	Held in dematerialized form in NSDL	185,122,537	90.10
15.	Physical form	484,290	0.24
16.	Total (13+14+15)	205,459,873	100
17.	Reason for difference if any, between (11&12), (11 &16) & (12&16)	**Not applicable**	

18.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars	No of Shares	Applied /Not Applied for Listing	Listed on Stock Exchange (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval Pending for SE (Specify the name
N.A	N.A	N.A	N.A	N.A	N.A	N.A
.						

** Rights, Bonus, Preferential Issue, **ESOPs**, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (specify):

19.	Register of Members is updated (Yes / No)	Yes
	If not, updated upto which date	N.A.
20.	Reference of previous quarter with regards to excess dematerialized shares, if any	N.A.
21.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	N.A.

22.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: Nil		
Total No of Demat Requests	No of Requests	No of Shares	Reasons for delay

N.A.*			

******All the demat requests were confirmed within the prescribed time limit.*

23.	Name, Telephone & Fax No. of the Company Secretary & Compliance Officer of the Company	Ms. Pranjali Dubey Company Secretary & Compliance Officer PAN: DDVPD0279M Membership No.: ACS 52179 Add: Adani Corporate House, Shantigram, S.G. Highway, Khodiyar, Ahmedabad – 382 421 Gujarat Email Id- Pranjali.Dubey@adani.com **Note:** Ms. Pranjali Dubey has been appointed as a Company Secretary & Compliance Officer of the Company w.e.f April 7,2026.
24.	Name, Address, Telephone & Fax No. Regn. No of the Auditor	**U. Hegde & Associates, Company Secretaries** Mr. Umashankar K Hegde B-401, Janki Niwas Shree Rambalakdas Nagri CHS, Tapovan, Malad(E), Mumbai - 400 097 Tel/ Mob. No.- 8454826250 C.P. No- 11161 Membership No- ACS 22133
25.	Appointment of common agency for share registry work (name & address)	KFin Technologies Limited (formerly KFin Technologies Private Limited) Selenium Building, Tower B, Plot No-31&32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad - 500 032, India. SEBI Registration No. INR000000221 Tel/Mob No. 914067162222
26.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name.)	-

FOR U. HEGDE & ASSOCIATES, COMPANY SECRETARIES

UMASHANKAR KRISHNA HEGDE
Digitally signed by UMASHANKAR KRISHNA HEGDE
Date: 2026.10.23 11:40:56 +05'30'

UMASHANKAR K HEGDE
(Proprietor)
COP No- 11161 # M. No- A22133

Date: 23/10/2026
Place: Mumbai

ICSI UDIN No- A022133H001985567